

Medytox Inc

3Q25 Earnings Release

November 2025

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I. 3Q 25 실적 요약 (Financial Summary)

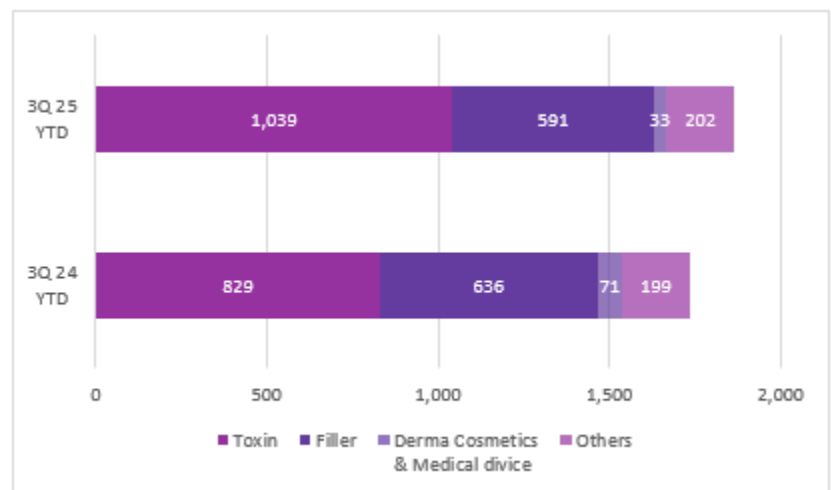
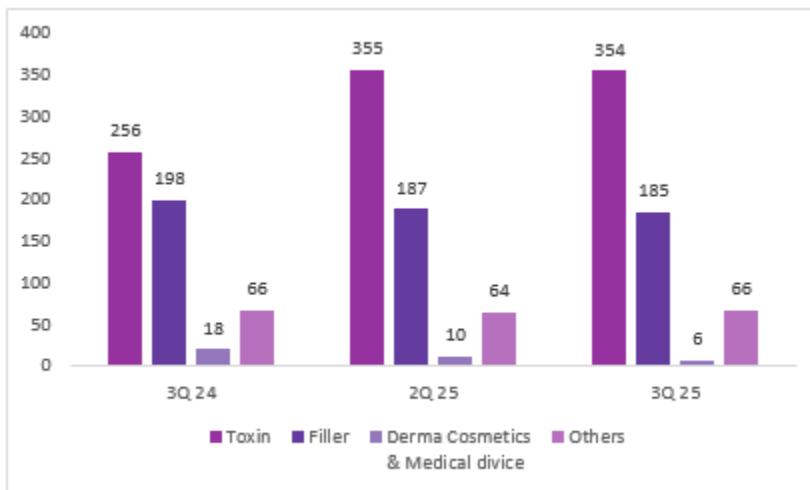
[단위: KRW100mn/억원]

	3Q 25	2Q 25	3Q 24	QoQ	YoY	3Q 25 YTD	3Q 24 YTD	YoY
매출액 (Sales)	610	616	539	-1%	13%	1,866	1,734	8%
매출원가 (COGS)	246	290	225	-15%	10%	795	676	18%
매출총이익 (Gross Margin)	364	326	314	12%	16%	1,071	1,059	1%
(%)	60%	53%	58%	7%	1%	57%	61%	-4%
판매비와관리비 (SG&A)	275	263	254	5%	8%	864	865	-0.1%
영업이익 (Operating Income)	89	63	60	41%	48%	207	194	7%
(%)	15%	10%	11%	4%	3%	11%	11%	0%
법인세차감전손익 (Pre-Tax Income)	78	82	40	-6%	94%	206	168	22%
당기순이익 (Net Income)	72	82	38	-12%	91%	187	136	37%
(%)	12%	13%	7%	-1%	5%	10%	8%	2%
자산 (Asset)	5,869	6,032	6,139					
부채 (Liability)	1,193	1,385	1,362					
자본 (Capital)	4,677	4,647	4,777					
부채비율 (GR)	26%	30%	29%					

II. 제품별 매출 (Sales Breakdown)

[단위: KRW100mn/억원]

	3Q 25	2Q 25	3Q 24	QoQ	YoY	3Q 25 YTD	3Q 24 YTD	YoY
Toxin	354	355	256	-0.4%	38%	1,039	829	25%
Filler	185	187	198	-2%	-7%	591	636	-7%
Derma Cosmetics & Medical device	6	10	18	-40%	-68%	33	71	-53%
Others	66	64	66	3%	-0.1%	202	199	2%
Total	610	616	539	-1%	13%	1,866	1,734	8%



THANK YOU.

Medytox is
a biopharmaceutical company
that changes the future
with ceaseless R&D.