

Medytox Inc

2Q25 Earnings Release

August 2025

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Disclaimer

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I. 2Q 25 실적요약 (Financial Summary)

[단위: KRW100mn/억원]

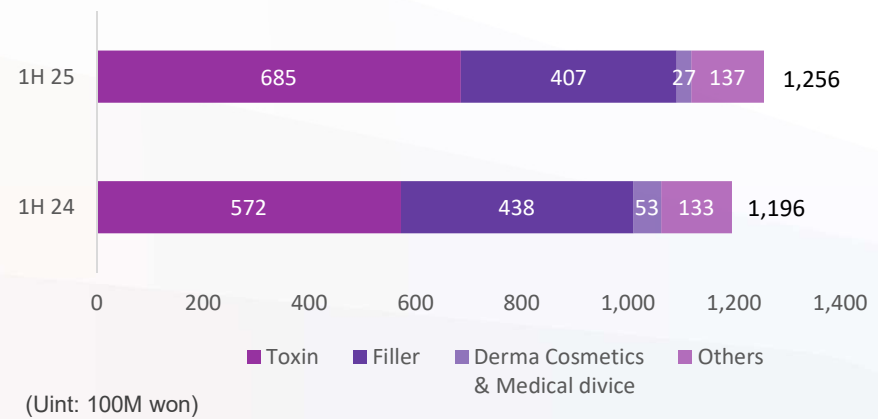
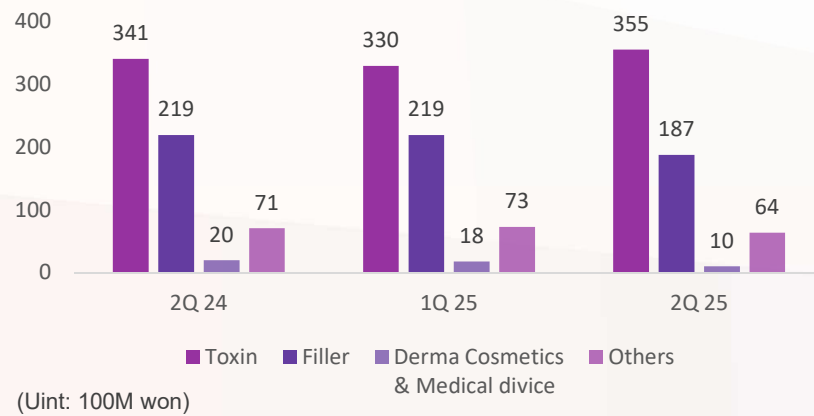
	2Q 25	1Q 25	2Q 24	QoQ	YoY	1H 25	1H 24	YoY
매출액 (Sales)	616	640	650	-4%	-5%	1,256	1,196	5%
매출원가 (COGS)	290	259	236	12%	23%	549	451	22%
매출총이익 (Gross Margin)	326	381	414	-14%	-21%	707	745	-5%
(%)	53%	60%	64%	-7%p	-11%p	56%	62%	-6%p
판매비와관리비 (SG&A)	263	326	270	-19%	-3%	589	611	-4%
영업이익 (Operating Income)	63	55	143	15%	-56%	118	134	-12%
(%)	10%	9%	22%	2%p	-12%p	9%	11%	-2%p
법인세차감전순이익 (Pre-Tax Income)	82	45	139	81%	-41%	128	128	0%
당기순이익 (Net Income)	82	33	113	144%	-28%	115	99	17%
(%)	13%	5%	17%	8%p	-4%p	9%	8%	1%p
자산 (Asset)	5,814	6,032	6,139					
부채 (Liability)	1,165	1,385	1,362					
자본 (Capital)	4,649	4,647	4,777					
부채비율 (Gearing Ratio)	25%	30%	29%					

II. 제품별 매출 (Sales Breakdown)

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[단위: KRW100mn/억원]

	2Q 25	1Q 25	2Q 24	QoQ	YoY	1H 25	1H 24	YoY
Toxin	355	330	341	8%	4%	685	572	20%
Filler	187	219	219	-14%	-14%	407	438	-7%
Derma Cosmetics & Medical Dvice	10	18	20	-44%	-50%	27	53	-48%
Others	64	73	71	-13%	-10%	137	133	3%
Total	616	640	650	-4%	-5%	1,256	1,196	5%





THANK YOU.

Medytox is
a biopharmaceutical company
that changes the future
with ceaseless R&D.

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